

Menus and Linking

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1. Introduction

This document describes Forrest's internal URI space; how it is managed with `site.xml`, how menus are generated, and how various link schemes (`site:`, `ext:`) work. An overview of the implementation is also provided.

2. `site.xml`

`site.xml` is what we'd call a 'site map' if Cocoon hadn't already claimed that term. `site.xml` is a loosely structured XML file, acting as a map of the site's contents. It provides a unique identifier (an XPath address) for 'nodes' of information in the website. A 'node' of site information can be:

- A category of information, like 'the user guide'. A category may correspond to a directory, but that is not required.
- A specific page, e.g. 'the FAQ page'
- A specific section in a page, e.g. "the 'general' section of the FAQ page" (identified by `id="general"` attribute)

In addition to providing fine-grained addressing of site info, `site.xml` allows *metadata* to be associated with each node, with attributes or child elements. Most commonly, a `label` attribute is used to provide a text description of the node.

There are currently two applications of `site.xml`

[Menu generation](#)

`site.xml` is used to generate the menus for the HTML website.

[Indirect linking](#)

`site.xml` provides a basic aliasing mechanism for linking, e.g. one can write `<link href="site:changes">` from anywhere in the site, and link to the 'changes' information node (translated to `changes.html`). More on this below.

Here is a sample `site.xml`, a stripped-down version from Forrest's own [website](#):

```
<?xml version="1.0"?>
<site label="Forrest" href="" tab="home"
  xmlns="http://apache.org/forrest/linkmap/1.0">

  <about label="About">
    <index label="Index" href="index.html"/>
    <license label="License" href="license.html"/>
    <your-project label="Using Forrest" href="your-project.html">
      <new_content_type href="#adding_new_content_type"/>
    </your-project>
    <linking label="Linking" href="linking.html"/>
    <changes label="Changes" href="changes.html"/>
    <todo label="Todo" href="todo.html"/>
    <live-sites label="Live sites" href="live-sites.html"/>
  </about>

  <community label="Community" href="community/" tab="community">
    <index label="About" href="index.html"/>
    <howto-samples label="How-To Samples" href="howto/" tab="howto">
      <overview label="Overview" href="index.html"/>
      <single-page label="Single Page" href="v10/howto-v10.html"/>
      <xmlform label="Multi-Page" href="xmlform/">
        <intro label="Intro" href="howto-xmlform.html"/>
        <step1 label="Step 1" href="step1.html"/>
        <step2 label="Step 2" href="step2.html"/>
      </xmlform>
    </howto-samples>
  </community>

  <references label="References">
    <gump label="Apache Gump" href="http://jakarta.apache.org/gump/" />
    <cocoon label="Apache Cocoon" href="http://xml.apache.org/cocoon/" />
  </references>

  <external-refs>
    <mail-archive href="http://marc.theaimsgroup.com"/>
    <xml.apache.org href="http://xml.apache.org/">
      <cocoon href="cocoon/">
        <ml href="mail-lists.html"/>
        <actions href="userdocs/concepts/actions.html"/>
      </cocoon>
      <forrest href="forrest/" />
      <xindice href="xindice/" />
      <fop href="fop/" />
    </xml.apache.org>

    <mail>
      <semantic-linking href="http://marc.theaimsgroup.com/?l=forrest-dev
        & m=103097808318773& w=2"/>
    </mail>
    <cool-uris href="www.w3.org/Provider/Style/URI.html"/>
    <uri-rfc href="http://zvon.org/tmRFC/RFC2396/Output/index.html"/>
  </external-refs>
```

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```
</site>
```

As you can see, things are pretty free-form. The rules are as follows:

- The root element must be 'site', and normal content should be in the namespace `http://apache.org/forrest/linkmap/1.0`. Feel free to mix in your own content (RDF, dublin core, etc) under new namespaces
- Element names are used as identifiers. The `foo` in `site:foo` must therefore be a valid NMTOKEN.
- Elements with `href` attributes can be used as identifiers in `site: URIs`
- Relative href attribute contents are 'accumulated' by prepending hrefs from ancestor nodes
- Elements without `label` attributes (and their children) are not displayed in the menu.
- Elements below `external-refs` are mapped to the `ext:scheme`. so `ext:cocoon/ml` becomes `http://xml.apache.org/cocoon/mail-lists.html`

3. Generating Menus

Two files are used to define a site's tabs and menu; `site.xml` and `tabs.xml`. Both files are located in `src/documentation/content/xdocs/`.

Assume that our `tabs.xml` looked as follows:

```
<tabs ...>
  <tab id="home" label="Home" dir=""/>
  <tab id="community" label="Community" dir="community"/>
  <tab id="howto" label="How-Tos" dir="community/howto"/>
</tabs>
```

Using the `site.xml` listed above, we would get these menus:

Menu generated from site.xml

Community menu generated from site.xml

Howto menu generated from site.xml

3.1. Selecting menu entries

Forrest decides which menu entries to display by examining the `tab` attributes in `site.xml`. All `site.xml` entries with a `tab` equal to that of the current page are put in the menu.

Consider our `site.xml` example:

```
<site label="Forrest" href="" tab="home"
  xmlns="http://apache.org/forrest/linkmap/1.0">

  <about label="About">
    <index label="Index" href="index.html"/>
    <license label="License" href="license.html"/>
    <your-project label="Using Forrest" href="your-project.html">
      <new_content_type href="#adding_new_content_type"/>
    </your-project>
    <linking label="Linking" href="linking.html"/>
    . . . .
  </about>

  <community label="Community" href="community/" tab="community">
    <index label="About" href="index.html"/>
    <howto-samples label="How-To Samples" href="howto/" tab="howto">
      <overview label="Overview" href="index.html"/>
      <single-page label="Single Page" href="v10/howto-v10.html"/>
      <xmlform label="Multi-Page" href="xmlform/">
        <intro label="Intro" href="howto-xmlform.html"/>
        <step1 label="Step 1" href="step1.html"/>
      . . .
    </howto-samples>
  </community>
</site>
```

Every `site.xml` node can potentially have a `tab` attribute. If unspecified, nodes inherit the `tab` of their parent. Thus everything in the **<about>** section has an implicit `tab="home"`.

Note:

You can see this by viewing your site's [abs-menulinks](#) pipeline in a browser.

Say that the user is viewing the `linking.html` page. The **<linking>** node has an implicit `tab` value of `home`. Forrest will select *all nodes with `tab="home"`*, and put them in the menu.

3.2. Alternative menu selection mechanisms.

The `tab` attribute-based scheme for selecting a menu's entries is not the only one, although it is the most flexible. Here we describe a few alternatives.

3.2.1. Directory-based selection

In this scheme, each `tab` corresponds to a directory within the site. All content below that directory is included in the menu.

Directory-based site menu

community/ directory menu

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community/howto/ directory menu

To use this scheme:

- Edit `forrest.properties` and set `project.menu-scheme=directories`
- Remove the `id` attributes from `tabs.xml` entries.

3.2.2. Specifying menus with `book.xml`

Historically, menus in Forrest have been generated from a `book.xml` file, one per directory. This mechanism is still available, and if a `book.xml` is found, it will be used in preference to the `site.xml`-generated menu. `book.xml` files can use `site:` URIs to ease the maintenance burden that led to `book.xml`'s obsolescence. In general, however, we recommend that users avoid `book.xml`.

3.3. Selecting the current tab

The tab selection algorithm is quite simple: the tab with the `id` matching that of the current `site.xml` node is "selected".

4. Linking systems

4.1. Direct linking

In earlier versions of Forrest (and in similar systems), there has been only one URI space: that of the generated site. If `index.xml` wants to link to `todo.xml` then `index.xml` would use

```
<link href="todo.html">to-do list</link>
```

The theoretical problem with this is that the content producer should not know or care how Forrest is going to render the source. A URI should only *identify* a resource, not specify its type [[mail ref](#)] [[cool URIs](#)]. In fact, as Forrest typically renders to multiple output formats (HTML and PDF), links in one of them (here, the PDF) are likely to break.

4.2. Indirect linking

Forrest's solution is simple: instead of `<link href="todo.html">`, write `<link href="site:todo">`, where:

site

is a URI 'scheme'; a namespace that restricts the syntax and semantics of the

rest of the URI [[rfc2396](#)]. The semantics of 'site' are "this identifier locates something in the site's XML sources".

todo

identifies the content in `todo.xml`, by reference to a 'node' of content declared in `site.xml`.

We call this indirect, or *semantic* linking because instead of linking to a physical representation (`todo.html`), we've linked to the 'idea' of "the todo file". It doesn't matter where it physically lives; that will be sorted out by Forrest.

4.2.1. Resolving site: URIs

How exactly does `site:todo` get resolved? A full answer is provided in the [implementation](#) section. Essentially, the `todo` part has `/site//` prepended, and `/@href` appended, to form string `/site//todo/@href`. This is then used as an XPath expression in `site.xml` identifying the string replacement, in this case `todo.html`.

Thus by modifying the XPath prefix and suffix, just about any XML format can be accommodated.

Note:

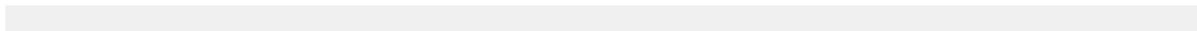
Actually, the XPath is applied to XML generated dynamically from `site.xml`. The generated XML has `@href`'s fully expanded ('absolutized') and `..`'s added ('relativized') as needed.

Notice that the `//` allows us any degree of specificity when linking. In the sample `site.xml` above, both `site:new_content_type` and `site:about/your-project/new_content_type` identify the same node. It is up to you to decide how specific to make links. One nice benefit of link 'ambiguity' is that `site.xml` can be reorganized without breaking links. For example, 'new_content_type' currently identifies a node in 'your-project'. By leaving that fact unspecified in `site:new_content_type`, we are free to make 'new_content_type' its own XML file, or a node in another file, in another category.

4.2.2. ext: URIs: linking to external URLs

The `ext:` scheme was created partly to demonstrate the ease with which new schemes can be defined, and partly for practical use. `ext:` URIs identify nodes in `site.xml` below the `<external-refs>` node. By convention, nodes here link to URLs outside the website, and are not listed in the menu generated from `site.xml`.

Here is a `site.xml` snippet illustrating `external-refs`:



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```
<site>
  ...
  <external-refs>
    <mail-archive href="http://marc.theaimsgroup.com"/>
    <xml.apache.org href="http://xml.apache.org/">
      <cocoon href="cocoon/">
        <ml href="mail-lists.html"/>
        <actions href="userdocs/concepts/actions.html"/>
      </cocoon>
    </xml.apache.org>
    <forrest href="forrest/">
    <xindice href="xindice/">
    <fop href="fop/">
  ...
  </external-refs>
</site>
```

As an example, `<link href="ext:cocoon/ml">` generates the link <http://xml.apache.org/cocoon/mail-lists.html>

The general rules of `site.xml` and `site:` linking apply. Specifically, the `@href` aggregation makes defining large numbers of related URLs easy.

4.2.3. Theory: source URIs

`site:` URIs like `site:todo` are examples of *source* URIs, in contrast to the more usual `foo.html`-style URIs, which we here call *destination* URIs. This introduces an important concept: that the *source* URI space exists and is independent of that of the generated site. Furthermore, URIs (ie, links) are first-class objects, on par with XML documents, in that just as XML content is transformed, so are the links. Within the source URI space, we can have all sorts of interesting schemes (person:, mail:, google:, java:, etc). These will all be translated into plain old `http:` or relative URIs in the destination URI space, just like exotic XML source formats are translated into plain old HTML in the output.

4.2.4. Future schemes

So far, `site:` and `ext:` schemes are defined. To give you some ideas on other things we'd like to implement (and we'd welcome help implementing), here are a few possibilities.

Scheme	Example 'From'	Example 'To'	Description
java	java.org.apache.proj.SomeClass	apidocs/org/apache/proj/SomeClass.html	Links to documentation for a Java class (typically generated by javadoc).
mail	mail:<Message-Id>	http://marc.theaimsgroup.com?l=mail&678	Links to an email.

